Financial Market Survey July 2022 Please send back until July 8, 2022

| President: Prof. Achim \ | Nambach, F | ⊃hD | | Code: | | | | | | |
|---|--|---|--|--|--|--|---|--|---|--|
| Research Department: | | | | Compan | y: | | | | | |
| International Finance and Financial Management | | | | Departm | Department: | | | | | |
| P.O. Box 103443, 6803 | 4 Mannhein | n | | Contact: | Contact: | | | | | |
| Tel. +49(0)621 1235 -148 / -311 / -368 / Fax -4223 | | | | Address | Address Changes: | | | | | |
| Project Team: | | | | Are you | the addressed person? | []yes [|] no (e.g. | deputy) | | |
| Dr. Frank Brückbauer, 1 | ⊺hibault Cez | anne, Dr. ۱۸ع | ∕lichael Schr | • | ' | | | | | |
| All information will be handled of | onfidentially. Yo | our responses \ | will be analysed a | anonymously. | | | | | | |
| 1. We estimate the curre | ent overall m | nacroecono | mic situation | n as being | 7. In the medium-term | (6 months) | , the follow | ing curre | encies | compared |
| | good | normal | bad | no estimate | to the Euro will | | oto. | | | 20 |
| Eurozone Germany | [] | [] | [] | | | apprecia | stay ite constar | nt depre | eciate | no estimate |
| USA | [] | [] | [] | [] | US-Dollar | [] | [] | . dopi. |] | |
| China | įj | įį | į į | ĺĺ | Yuan | [] | [] | ĺ | j | įį |
| 2a. In the medium-terr situation will | n (6 month | ıs), the ove | erall macro-e | economic | 8. In the medium-terr companies in the fo | | | ofit situa | ation c | f German |
| | | not | | no | | | not | | | no |
| Eurozone | improve | change [] | worsen [] | estimate [] | Banks | improv | e change [] | _ | sen] | estimate [] |
| Germany | [] | 11 | [] | 1 1 | Insurance | 11 | [] | = | i | [] |
| USA | [] | į į | [] | į į | Vehicles/Automotive | ij | [] | = | j | [] |
| China | [] | [] | [] | [] | Chemicals/Pharma | [] | [] | [|] | [] |
| 2b. Please assess the | nrobability | v of the fo | ollowing med | dium-term | Steel/Metal Products | [] | [] | [|] | [] |
| (6 months) developr | . , | , | - | | Electronics Machinery | [] | [] | I. | J 1 | [] [] |
| in Germany (in per | | | | | Private Consumption / | | [] | i | j | [] |
| Improvement No | change | Worser | ning | Σ | Retail Sales | | | ٠ | • | |
| | | | | 100% | Construction | [] | [] | [|] | [] |
| 20 The probability of a | nogotivo CE | OD arouth i | n Cormony (| au artarlu | Utilities | [] | [] | = |] | [] |
| 2c. The probability of a growth of the seasons | | | | quarterry | Services Telecommunications | [] | [] | |] | [] [] |
| grown or the dedocrit | my adjusted | 110ai OB1) | VIII 20. | | InformTechnologies | ij | ij | = | j | ίi |
| current quarter (Q2 202 | | |] per cent | | · · | | | • | • | |
| next quarter (Q3 2022): | | [|] per cent | | | | | | | |
| | | | | | Special question: Sh | ort and m | edium terr | n econo | omic a | rowth |
| 3. In the medium-term (| 6 months) t | the annual i | inflation rate | will | | | | | | |
| (| ,,, | not | | no | 1. Point forecast of the | • | | | | |
| _ | increase | change | decrease | estimate | For the quarterly value | • | | | | - |
| Eurozone | [] | [] | [] | [] | real & seasonally adju | | - | - | arly val | ues, |
| Germany USA | [] | [] | [] | [] | please indicate the an | nual real G | DP arowth | rate. | | |
| China | 11 | 11 | 1 1 | 1.1 | | | 5 | | | |
| 4 1 - 4 | C | | 1 1 | ΪÌ | Quarter 2022 | Q2 20 | 22Q3 | 2022Q4 | 1 2 | 023Q1 |
| In the medium-term (interbank rates) will | | | | [] | _ | | 22Q3 | | | |
| miorbanic racoo, wiii | o monus), s | short-term in | ι ι nterest rates | [] (3-month | Forecast | % | 22Q3 % | | | % |
| | o montris), s | short-term in | l J nterest rates | [] (3-month | Forecast | % 022 | 22Q3 % 2023 | 2022Q4 | | % |
| | increase | | l J nterest rates decrease | | Forecast | % | 22Q3 % | 2022Q4 | | % |
| Eurozone | increase | not change [] | decrease | no estimate [] | Forecast Year 2 Forecast | % 022 % | 22Q3 % 2023 % | 2022Q4 | % _ 2024 | % |
| USA | increase | not change [] [] | decrease | no estimate [] [] | Forecast Year 2 Forecast 2. Which development | % 022 % s have led | 22Q3 % 2023 % you to cha | 2022Q4 | % _ 2024 ur asse | % _% ssment of |
| | increase | not change [] | decrease | no estimate [] | Forecast Year 2 Forecast 2. Which development the business cycle ou | % 022 % as have led tlook for th | 22Q3%%% | 2022Q4 | % _ 2024 ur asse | % % ssment of hey made |
| USA China 5. In the medium-term, | increase | not change [] [] | decrease [] [] [] | no estimate [] [] | Forecast Year 2 Forecast 2. Which development the business cycle ou you change your as | | 22Q3%%% | 2022Q4 | % _ 2024 ur asse | % % ssment of hey made |
| USA China | increase | not change [] [] [] interest rate | decrease [] [] [] | no estimate [] [] [] n 10-year | Forecast Year 2 Forecast 2. Which development the business cycle ou | | 22Q3%%% | 2022Q4 | % _ 2024 ur asse | |
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| USA China 5. In the medium-term, | increase [] [] [] long-term i | not change [] [] [] interest rate not change | decrease [] [] [] | no estimate [] [] [] n 10-year no estimate | Forecast Year 2 Forecast 2. Which development the business cycle ou you change your as assessment up (+) or | % 022 % s have led tlook for the sessment, down (-)? | 22Q3%% 2023% you to chase German did they | 2022Q4 | % _ 2024 ur asse | % |
| USA China 5. In the medium-term, bonds) will Germany USA | increase [] [] [] long-term i | not change [] [] [] interest rate | decrease [] [] [] es (yields or | no estimate [] [] [] n 10-year no | Forecast Year 2 Forecast 2. Which development the business cycle ou you change your as | % 022 % s have led tlook for the sessment, down (-)? | 22Q3%% 2023% you to chase German did they | 2022Q4 | % _ 2024 ur asse | |
| USA China 5. In the medium-term, bonds) will | increase [] [] [] long-term i | not change [] [] [] interest rate not change [] | decrease [] [] [] es (yields or | no estimate [] [] [] n 10-year no estimate [] | Forecast Year 2 Forecast 2. Which development the business cycle our your change your as assessment up (+) or other thanks. | | 22Q3%% 2023% you to chase German did they | ange you econom make | % _ 2024 ur asse ny? If t you re | ssment of hey made vise your No answer. |
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